

# How a 43-year-old software company keeps its code fresh and maintainable

Core C++ 2024 November 28, 2024

Haim Cohen, Engineering Team Leader, Ticker Plant (with contributions from Lainey Donovan)

## About the speaker & contributor









**Haim Cohen** 

**Lainey Donovan** 

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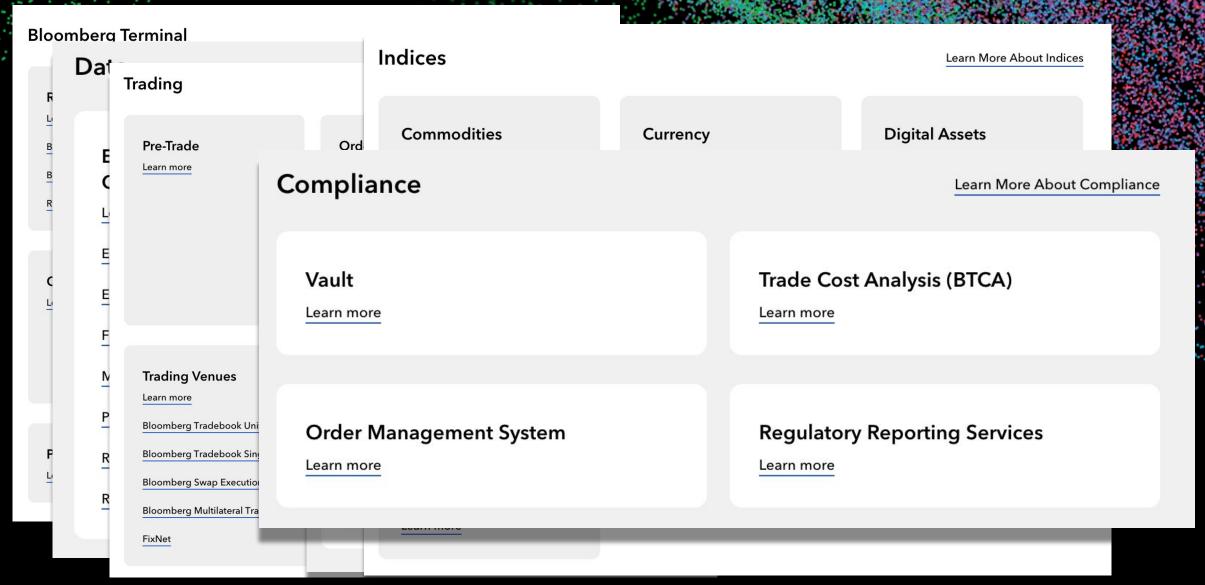


## Almost 43 years later...



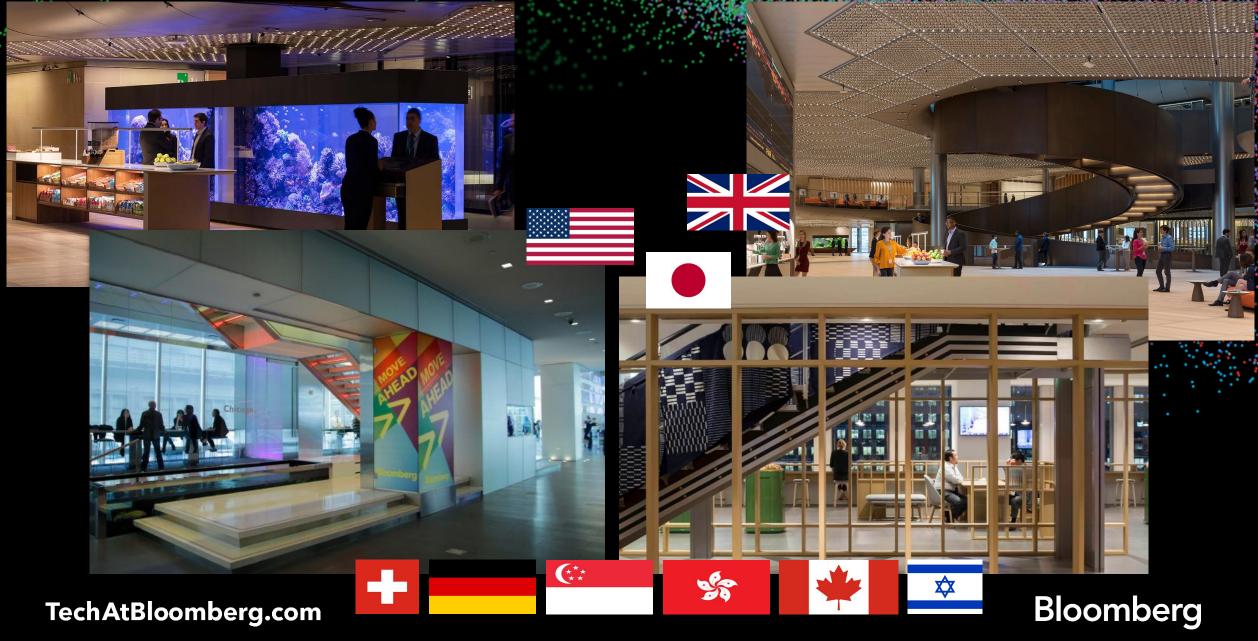
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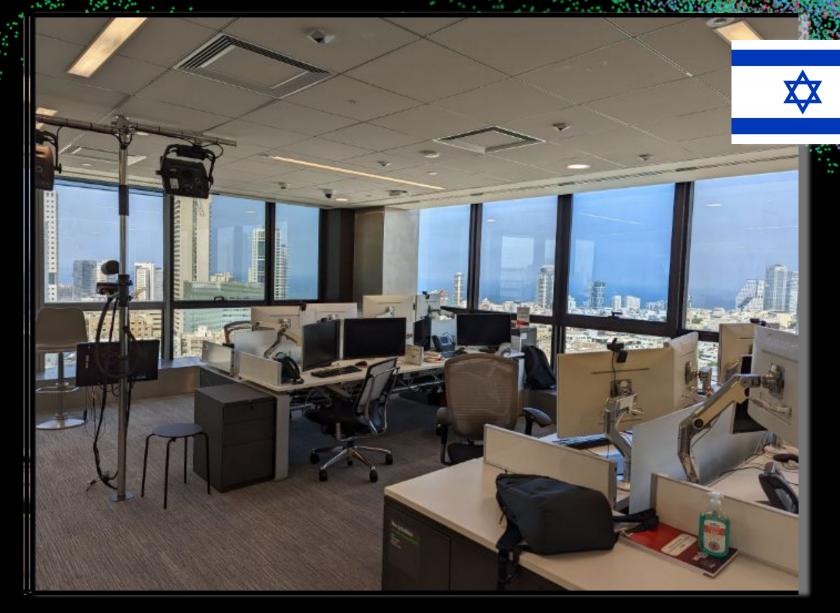


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## Successful Code is "Messy"

Engineering

Successful code

"messy" code

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## The world is complex

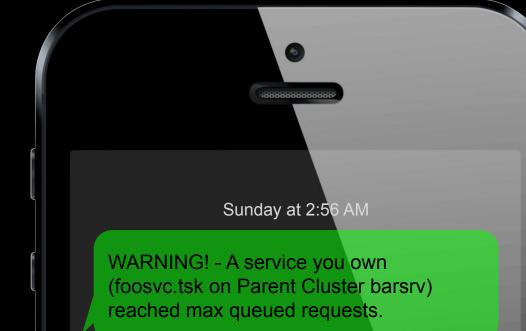


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Imagine you're on call, and you get called off-hours for an issue with code you're unfamiliar with...



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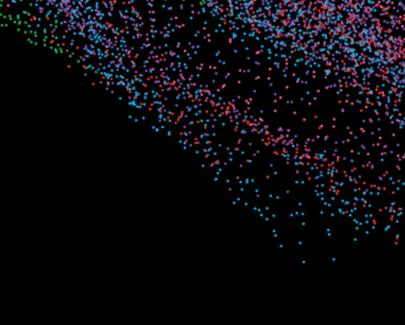


## The Hero Engineer

- Knows lot of details about a specific system
- Can quickly address any outage
- Can fix any bug
- Can evolve the system
- Rarely good for your organization long-term

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## So... what can we do?



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# Appreciate the code that got us here

- A full rewrite is rarely the right answer
- Expensive
- New code is just future legacy code
- Many bugs have already been fixed

## Invest in Restoration!

- Engineering

- Improving documentation
- Adding modern conveniences
- Standardization

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# Engineerin

## **Enter: TSAM**

### Threshold for Stability and Maintenance

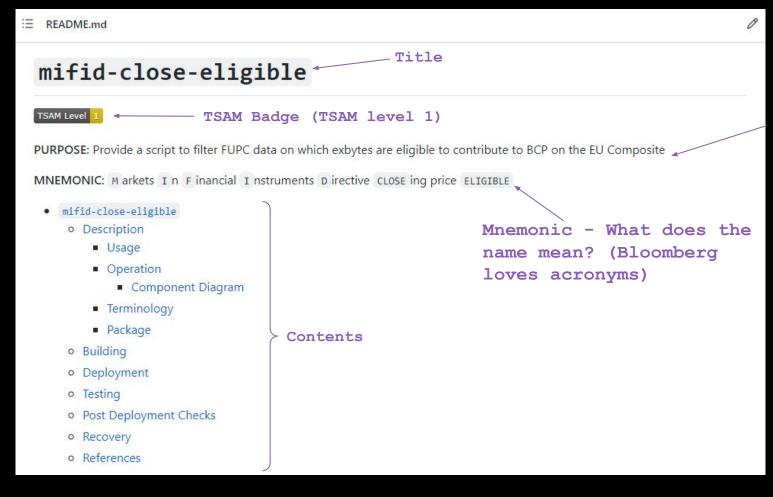
- 1. Standardized source control location
- 2. Removal of any duplicate copies from source control
- 3. CMake build
- 4. Continuous integration of build and unit tests
- 5. Automated formatting applied
- 6. Automated package creation
- Purpose-level documentation\*
- 8. Documented post-deployment validation process\*

## McALDO Standard

Module, Component, & Application-level Documentation

- Any engineer, including a new engineer fresh out of training, should be able to read and understand what the code generally does and how to work with it
- Robust standard developed for application READMEs
- Defines formatting rules, required sections, terminology to use for post-deployment check (PDC) instructions, etc.

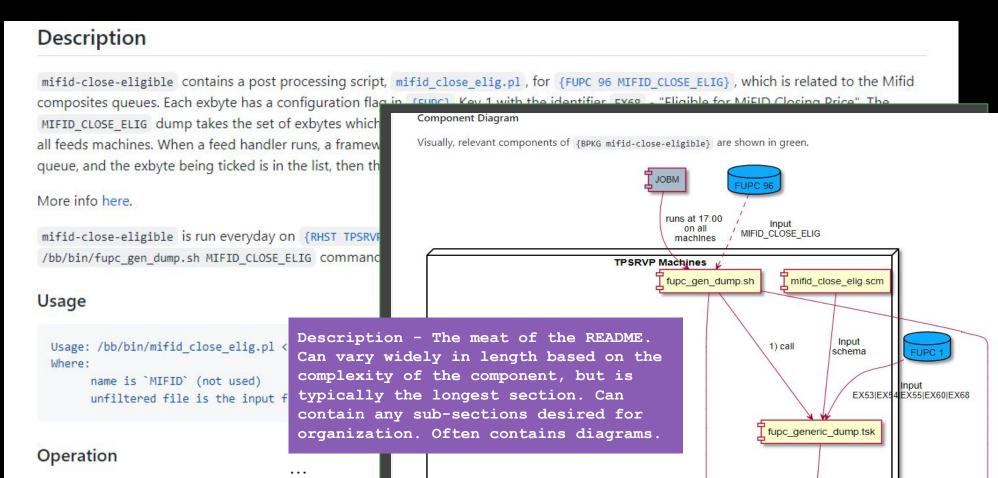
## Anatomy of a McALDO README



Purpose - One liner describing what the application is for

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2) call (post)

/bb/data/mifid\_close\_elig.dta

#### Building

Please follow the standard tpdc-all build instructions.

Build instructions

#### Deployment

- Destination: BPKG Intended Deployment
- · Step Stratification: By stage
- Step Content: MOVE
- Cadence: One step per workday

Deployment Configuration Parameters

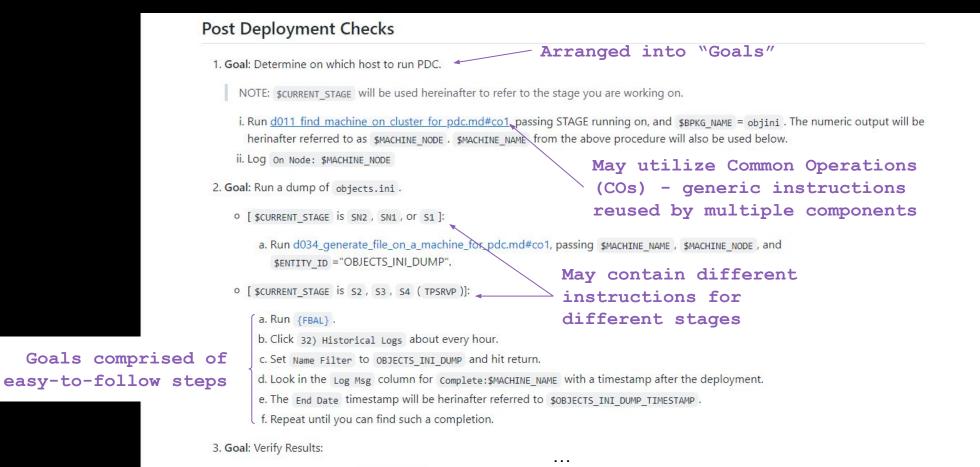
#### Testing

This service has unit tests run by ctest. To run the unit tests, change to the applications/s\_fupcadsvc/unit\_tests subdirectory in the build direction and run ctest fupcadsvc\_unittests.tsk on the command line. For end-to-end functional tests, follow the steps of the Post Deployment Check.

Information on
existing tests

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PDC Instructions

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Recovery - Recovery - How to normalize the system if an issue is encountered

- 1. Run D033.CO.1 Perform a backout to the previous version of mifid-close-eligible BPKG.
- 2. Run D034.CO.1 Dump a file for entity id \$ENTITY\_ID = MIFID\_CLOSE\_ELIG on machine \$MACHINE\_NAME, \$MACHINE\_NODE

#### References

- {JOBM 6385499978381131839}
- {FUPC 96 MIFID CLOSE ELIG}
- fupc gen dump README.md
- more info on Eligibility for MiFID Closing Price
- Bloomberg Closing Price

References - Links to further information

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## What can you do <u>now?</u>

**Measure the problem -** For what % of your software can you answer what it does and how to build, deploy, and validate it, without digging for more information?

Try and TSAM one of your applications

Adopt a robust documentation standard

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# Engineering

- Relying on a single person's knowledge of a codebase is unwise
- Legacy code doesn't need to be rewritten to be great
- A little TLC goes a long way to making legacy code more pleasant to work with
- Standardization is powerful
- The SME fallacy: SME with (Skills > Information)
- Breaking knowledge silos

## Questions?

Engineering

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